Private

Accounting Services for Individuals

Our accountants work with you to ensure your tax and accounting matters are being looked after, and that the best possible strategy is in place to help you maximise your potential.

What we do

Strategic advice and planning

- Asset acquisition advice
- Capital gains tax (CGT) advice
- Asset protection advice
- Salary packaging
- Review employee/director/associate benefits
- Employee Share Scheme-related matters
- Finance structuring
- Review PAYG income tax instalments, estimates and variations
- Review tax effectiveness of superannuation contributions
- Estate planning and deceased estates

Your tax and reporting obligations

- ✓ Personal, trust, company and partnership tax returns
- ✓ Tax compliance and reporting for companies, trusts and individuals
- ✓ Tax advice for cryptocurrency
- ✓ Preparation of annual financial accounts
- ✓ Filing annual returns
- ✓ Withholding tax clearance
- ✓ Bookkeeping services for high-net-worth individuals including bank processing and payroll
- ✓ BAS and IAS lodgements
- ✓ Preparation of Trust distribution minutes
- ✓ Audit insurance

Who we help

Our clients include professionals and executives, high-net-worth individuals, family groups, expats working overseas and foreigners working in Australia.

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Their service, advice and support is impeccable. Highly recommended!

Why choose us

We’re good

We have been accountants since 1978 and are an AFR Top 100 Accounting Firm. We have significant experience with preparing tax returns, ensuring compliance with tax laws, budgeting, cash flow and optimising tax savings.

We’re collaborative

Every client is unique and therefore one-size-fits-all solutions don’t always work. We take the time to understand your unique situation and goals, and connect with you regularly to review your situation and provide insights.

We’re empathetic

We know that there are ups and downs during each client’s financial life. You can have confidence that we have seen it all before, and can help you navigate these challenges and complexities to reach the best possible outcome.

We’re holistic

You’ll get the best possible outcome when your situation is viewed from all angles... and your long-term consider alongside your short-term needs. Our tax advisors and financial advisors, for example, can bring their experience to bear.

We’re proactive

With decades of experience in helping clients like you, we can spot opportunities and keep on top of regulatory changes. We will always alert you to these so that you can take advantage of all the opportunities available.

We’re responsive

We know how frustrating it can be when you don’t hear back from your accountant. Everyone at BG Private is expected to prioritise responding to client emails and phone calls so that you never feel you are left hanging.

For Today, Tomorrow & Beyond.

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