BG Private

Tax Advisory for businesses

Some tax matters are more complex, and require a higher level of specialist expertise. Our in-depth knowledge of tax laws, legislation and interpretations, can cut through the complexity to deliver you good, practical advice.

Who we help

Our Tax Advisory division has experience in providing tax consulting services to all types and sizes of businesses, including:

- SMEs
- Family businesses
- Large corporate taxpayers

Our Tax Advisory division is also trusted by many other professional service firms (especially accounting and law firms) who consult us on any specialist advice needed by their clients.

Why choose us

- ✓ Our Tax Advisory division is led by BG Private Partner Tim Olynyk who has 30 years of experience in providing tax advisory services
- ✓ Tim has a legal background, meaning he can handle complex transactions and interpret the legislation to provide practical and accurate advice to clients
- ✓ Our Tax Advisory division is good at translating the complex into easy-to-understand, actionable steps
- ✓ All members of our Tax Advisory team have a high level of technical and specialist knowledge

How we help

Every situation is unique, however, during our initial meetings we will work to understand the underlying facts and objectives of the transaction. There are usually many different ways of entering into a transaction, and structuring it correctly can result in significant tax savings.

Our Tax Advisory experts can propose potential ways of legally minimising your tax obligations. Throughout the process we provide you with clear explanations so that you fully understand the advice that is being provided.

We can also provide assistance with the hands-on implementation of our advice. This may involve working with other professional services advisors, such as law firms, to assist in drafting appropriate agreements, or valuers to obtain business valuations as required.

> Tim has provided us with advice in relation to business restructures and business sale transactions. He has always provided high quality, value adding tax advice.

What we do

- Income tax
- Capital Gains Tax (CGT) and CGT concessions
- Division 7A compliance
- Taxation advice relation to Trusts and distribution strategy
- GST consequences of particular transactions
- Payroll tax
- Fringe Benefits Tax (FBT) compliance and advice
- Sale and purchase transactions and due diligence
- Navigating Australian Taxation Office (ATO) and State Revenue Office (SRO) audits
- Tax planning generally
- Tax consolidation
- International transactions
- Business structuring advice
- White label tax advice for accounting and law firms
- Complex tax compliance
- GST, Stamp Duty and Indirect Tax advice and compliance
- Tax in mergers and acquisitions
- Advice in the case of a business dispute
- Tax due diligence reviews
- Asset sale reviews
- Revenue and capital loss reviews
- Tax risk management and governance
- Start-up assistance including initial advice, entity setup and registrations
- Government grants and incentives including ESIC, EMDG
- Entity windups, including working with liquidators to achieve the best outcome for shareholders
- Structuring the ownership of a business, including restructuring, CGT rollovers, scrip for scrip rollovers and share buybacks
- Small business CGT concessions
- Asset protection (including separating business operations from investment assets, insurance, directors' guarantees)

For Today, Tomorrow & Beyond.

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