



While the tax affairs of an individual may ordinarily be quite straightforward, certain people may be faced with a transaction or particular circumstance which is more challenging. Our Tax Advisory division has the specialist expertise to help.

## Who we help

These are just some of the types of people we typically advise:

- High-net-worth individuals with complex tax affairs
- Australian expats living overseas or repatriating to Australia
- Foreigners working in Australia
- Employees who participate in Employee Share Schemes

Our Tax Advisory division is also trusted by other professional service firms (especially accounting and law firms), so if you already have an accountant or legal team, we are happy to work together with them to get you the best possible outcome.

## Why choose us

- ✓ Our Tax Advisory division is led by BG Private Partner Tim Olynyk who has 30 years of experience in providing tax advisory services to people who have complex tax situations
- ✓ Tim has a legal background meaning he can interpret complex transactions and legislation to provide practical and accurate advice to clients
- ✓ We can translate the complex into easy-to-understand, actionable steps. We can also help you with the implementation of our advice to take the pressure off you
- ✓ All members of our Tax Advisory team have a high level of technical and specialist knowledge
- ✓ We can also work with your existing accountants whether in Australia or overseas to make sure your tax returns are harmonised across the relevant jurisdictions

## How we help

We provide tax advisory services in the form of transaction advice and tax compliance services.

During our initial meetings we will work to understand your situation. In some cases, you may just need insights and information, while in other situations we can propose potential ways to reach the best outcome.



My tax affairs are complicated. Tim works diligently with my US accountants to make sure that my tax return is accurate and I am not paying tax twice!



## What we do

- ✓ Income tax
- ✓ Capital Gains Tax (CGT) and CGT concessions
- ✓ Division 7A compliance
- ✓ GST consequences of particular transactions
- ✓ Sale and purchase transactions and due diligence
- ✓ Navigating Australian Taxation Office (ATO) and State Revenue Office (SRO) audits
- ✓ Tax planning generally
- ✓ Tax-effective structuring
- ✓ International transactions
- ✓ Business structuring advice
- ✓ White label tax advice for accounting and law firms
- ✓ Complex tax compliance
- ✓ Seeks private rulings from the ATO
- ✓ Salary packaging
- ✓ Succession planning
- ✓ Employment taxes and other specialty taxes GST, Stamp Duty and Indirect Tax advice and compliance
- ✓ Property transactions
- ✓ Tax due diligence reviews
- ✓ Asset sale reviews
- ✓ Tax risk management and governance
- ✓ Expatriate taxes and global mobility
- ✓ Employee remuneration planning and share schemes
- ✓ Small business CGT concessions
- ✓ Asset protection (including separating business operations from investment assets, insurance, directors' guarantees)

For Today, Tomorrow & Beyond.

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