BG Private Advisory

Pro Rata Schedule 2024-2025



Pro Rata Effective as of 1st November 2024

Turnover Category		Limit (Inc. GST)	Firm Sell Price (Inc. GST)	Aug 2024	Sep 2024	Oct 2024	Nov 2024	Dec 2024	Jan 2025	Feb 2025	Mar 2025	Apr 2025	May 2025	Jun 2025	Jul 2025	Aug 2025
	Salary & Wage Earner (inc. shares & rental properties)															
Α	< \$500k	\$10,000.00	\$158.00	\$158.00	\$158.00	\$158.00	\$131.67	\$118.50	\$105.33	\$92.17	\$79.00	\$65.83	\$52.67	\$39.50	\$26.33	\$13.17
В	with Partner < \$500k	\$10,000.00	\$220.00	\$220.00	\$220.00	\$220.00	\$183.33	\$165.00	\$146.67	\$128.33	\$110.00	\$91.67	\$73.33	\$55.00	\$36.67	\$18.33
	Self Managed Super Fund															
С	N/A	\$10,000.00	\$449.00	\$449.00	\$449.00	\$449.00	\$374.17	\$336.75	\$299.33	\$261.92	\$224.50	\$187.08	\$149.67	\$112.25	\$74.83	\$37.42
	Sole Trader/Partnership/Non Trading Company & Trust															
D	< \$500k	\$10,000.00	\$371.00	\$371.00	\$371.00	\$371.00	\$309.17	\$278.25	\$247.33	\$216.42	\$185.50	\$154.58	\$123.67	\$92.75	\$61.83	\$30.92
							Busin	ess Group								
E	< \$500k	\$10,000.00	\$484.00	\$484.00	\$484.00	\$484.00	\$403.33	\$363.00	\$322.67	\$282.33	\$242.00	\$201.67	\$161.33	\$121.00	\$80.67	\$40.33
	Business Group/Salary & Wage Earner															
F	\$500k - \$1m	\$10,000.00	\$640.00	\$640.00	\$640.00	\$640.00	\$533.33	\$480.00	\$426.67	\$373.33	\$320.00	\$266.67	\$213.33	\$160.00	\$106.67	\$53.33
G	\$1m - \$3m	\$20,000.00	\$1,086.00	\$1,086.00	\$1,086.00	\$1,086.00	\$905.00	\$814.50	\$724.00	\$633.50	\$543.00	\$452.50	\$362.00	\$271.50	\$181.00	\$90.50
Н	\$3m - \$6m	\$20,000.00	\$1,386.00	\$1,386.00	\$1,386.00	\$1,386.00	\$1,155.00	\$1,039.50	\$924.00	\$808.50	\$693.00	\$577.50	\$462.00	\$346.50	\$231.00	\$115.50
ı	\$6m - \$10m	\$20,000.00	\$1,826.00	\$1,826.00	\$1,826.00	\$1,826.00	\$1,521.67	\$1,369.50	\$1,217.33	\$1,065.17	\$913.00	\$760.83	\$608.67	\$456.50	\$304.33	\$152.17
J	\$10m - \$25m	\$30,000.00	\$2,162.00	\$2,162.00	\$2,162.00	\$2,162.00	\$1,801.67	\$1,621.50	\$1,441.33	\$1,261.17	\$1,081.00	\$900.83	\$720.67	\$540.50	\$360.33	\$180.17
K	\$25m - \$50m	\$35,000.00	\$2,676.00	\$2,676.00	\$2,676.00	\$2,676.00	\$2,230.00	\$2,007.00	\$1,784.00	\$1,561.00	\$1,338.00	\$1,115.00	\$892.00	\$669.00	\$446.00	\$223.00
L	\$50m - \$75m	\$35,000.00	\$4,328.00	\$4,328.00	\$4,328.00	\$4,328.00	\$3,606.67	\$3,246.00	\$2,885.33	\$2,524.67	\$2,164.00	\$1,803.33	\$1,442.67	\$1,082.00	\$721.33	\$360.67
М	\$75m - \$100m	\$50,000.00	\$6,528.00	\$6,528.00	\$6,528.00	\$6,528.00	\$5,440.00	\$4,896.00	\$4,352.00	\$3,808.00	\$3,264.00	\$2,720.00	\$2,176.00	\$1,632.00	\$1,088.00	\$544.00