Jack Stewart

PROVISIONAL FINANCIAL ADVISOR



Jack is a Provisional Financial Advisor at BG Private and has been with the firm for over three years. Jack's supervisor is Mazin Albassit and Mazin's contact details are +61 3 9810 0700. Mazin Albassit is responsible for any personal advice provided by Jack to the client.

He works closely with the Partners within the Financial Planning division to ensure advice is implemented effectively for their clients, with a focus on structuring, investment recommendations, and ongoing strategic support.

He supports the delivery of tailored financial advice to high-networth individuals and complex family groups, bringing a highly organised and personable approach to every client relationship.

Outside of work, Jack enjoys spending his weekends on the golf course.

Financial advice is provided by advisors who are Authorised Representative of BG Wealth Management Pty Ltd, ABN 14 127 520 558, AFSL No. 496348. BG Private Clients Pty Ltd, ABN 90 714 046 150 is a Corporate Authorised Representative of BG Wealth Management Pty Ltd. This information is of a general nature only and has been provided without taking account of your objectives, financial situation or needs. If the advice relates to the acquisition, or possible acquisition, of a particular financial product, the client should obtain a Product Disclosure Statement (PDS) (if required) relating to the product and consider the PDS before making any decision about whether to acquire the product.

Qualifications

- Bachelor of Banking & Finance and Business (Accounting)
- Master of Financial Planning

