

Mazin Albassit

PARTNER | FINANCIAL ADVISOR



Mazin is a Partner at BG Private and has been with the firm since 2019.

He is a Masters-qualified financial advisor who provides holistic advice on financial structures, superannuation, investments, debt, personal risk insurance and cashflow. He takes a long-term view and takes the time to deeply understand each client's situation in order to get the best results. He is experienced in helping clients define and navigate their short-, medium- and long-term financial goals. This often requires juggling competing priorities, and he is skilled at guiding clients through these decisions.

Mazin is experienced in supporting clients who are in different life stages, whether it's families who are looking to fund private education costs or professionals in their 50s who want to create the financial position where they can work on their terms.

He can think outside the box and offer unexpected solutions, and he enjoys helping like-minded, driven and hard-working people get ahead.

Mazin prides himself on translating the complex into the simple so clients understand his recommendations and feel comfortable that their finances are in order. His positive and friendly energy helps alleviate stress so that clients can focus on other parts of their lives.

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Qualifications

- Master of Business Administration (in progress)
- Master of Financial Planning
- Diploma of Financial Planning (I am RG146 compliant)
- Bachelor of Business Management
- SMSF Accreditation (Personal Advice)
- Margin Lending Advisor Accreditation (Personal Advice)

Memberships

- Member of Financial Advice Association Australia (FAAA)

Highly regarded in

- Retirement planning
- Superannuation
- Private school education funding



For Today, Tomorrow & Beyond.

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Extremely responsive and organised, Mazin ensures his clients are never left waiting for an answer.

Internally, Mazin leads the support team members within Financial Planning division who have adopted his client service ethos.

When not working, he is being walked by his French bulldog, lost in Bunnings or at the gym. And, as one of our earliest risers, you'll find him in the gym by 4am most days.

View my Financial Services Guide [here](#).

Financial advice is provided by advisors who are Authorised Representative of BG Wealth Management Pty Ltd, ABN 14 127 520 558, AFSL No. 496348. BG Private Clients Pty Ltd, ABN 90 714 046 150 is a Corporate Authorised Representative of BG Wealth Management Pty Ltd. This information is of a general nature only and has been provided without taking account of your objectives, financial situation or needs. If the advice relates to the acquisition, or possible acquisition, of a particular financial product, the client should obtain a Product Disclosure Statement (PDS) (if required) relating to the product and consider the PDS before making any decision about whether to acquire the product.

Specialisations

- Pre-retirees
- Retirees
- High-net-worth individuals
- Couples and families



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