Thomas Morris

FINANCIAL ADVISOR

Thomas Morris brings more than 10 years of experience in financial planning, gained across a range of advisory and paraplanning roles. This breadth has given him strong technical expertise and a genuinely client-focused approach to advice.

With over five years as a Financial Advisor, Thomas is passionate about helping clients navigate important financial decisions and achieve their long-term goals with confidence. He joined BG Private in 2026 and works with clients across a wide range of backgrounds and life stages.

Drawing on extensive experience developing tailored financial strategies, Thomas provides advice across retirement planning, Centrelink, aged care, wealth creation, personal insurance, and protecting a family's financial future. He is committed to practical, personalised advice suited to each client's unique circumstances and objectives.

Thomas takes a holistic approach to financial planning and is known for his down-to-earth nature and honest communication.

He takes great pride in the care he provides his clients and is committed to making a meaningful difference in their financial lives. Thomas believes quality advice is about creating genuine value, and only takes on clients where he's confident he can make a positive impact. Where a client's circumstances call for general guidance rather than comprehensive advice, he's always happy to help point them in the right direction.

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Qualifications

- Bachelor of Business (Economics and Finance)
- Advanced Diploma of Financial Planning

Highly regarded in

- Projection Scenarios
- Superannuation (including SMSFs)
- Centrelink
- Aged Care

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Outside of work, Thomas enjoys powerlifting, watching sports, and spending quality time with his family.

View my Financial Services Guide here.

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BG Private

For Today, Tomorrow & Beyond.

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